IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

Allonhill, LLC,¹

Chapter 11

Case No.: 14-10663 (KG)

Debtor.

NOTICE OF FILING OF CERTAIN FIRST DAY APPLICATION AND MOTION

TO PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on March 26, 2014, Allonhill, LLC (the "<u>Debtor</u>") filed a petition for relief pursuant to chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware (the "<u>Bankruptcy Court</u>"). The Debtor has been assigned Case No. 14-10663 (KG). The Debtor has filed the following first day requests for relief (collectively, the "<u>Application and Motion</u>"). A hearing (the "<u>First Day Hearing</u>") to consider the Application and Motion is scheduled to take place before the Honorable Kevin Gross, Chief United States Bankruptcy Judge, at the Bankruptcy Court, 824 North Market Street, Wilmington, Delaware 19801, 6th Floor, Courtroom 3, on Monday, March 31, 2014 at 2:00 p.m. (eastern).

Retention Application

1. Application for an Order Appointing UpShot Services LLC as Claims and Noticing Agent for the Debtor *Nunc Pro Tunc* to the Petition Date Pursuant to 28 U.S.C. § 156(c), 11 U.S.C. § 105(a) and Local Rule 2002-1(f) [Filing Date: 03/26/14; D.I. 6].

¹ The last four digits of the Debtor's tax identification number are (XX-XXX8464). The address of the Debtor's corporate headquarters is 1200 17th Street, Suite 880, Denver, Colorado 80202.

Procedural Motion

 Motion of the Debtor for an Order Extending Time for Debtor to File its Schedules and Statement of Financial Affairs [Filing Date: 03/26/14; D.I. 5].

Declaration in Support of Application and Motion

3. Declaration of Margaret Sue Allon in Support of Chapter 11 Petition and Related Motions [Filing Date: 03/26/14; D.I. 3].

Copies of the Application and Motion referenced above may be obtained: (i) upon written request to the Debtor's counsel of record listed below; (ii) at the website of the Debtor's proposed claims and noticing agent, UpShot Services, LLC (<u>www.upshotservices.com</u>); and (iii) through the webpage for Bankruptcy Court (<u>www.deb.uscourts.gov</u>) (access via this link requires registration with Pacer Service Center at 1-800-676-6856, or on-line at www.pacer.gov).

[signature page follows]

Dated: March 27, 2014 Wilmington, Delaware

BAYARD, P.A.

/s/ Evan T. Miller Neil B. Glassman (No. 2087) Justin R. Alberto (No. 5126) Evan T. Miller (No. 5364) 222 Delaware Avenue, Suite 900 Wilmington, DE 19801 E-mail: nglassman@bayardlaw.com jalberto@bayardlaw.com emiller@bayardlaw.com

- and -

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Proposed Counsel to the Debtor and Debtor in Possession